

# End-to-end policy management automation for healthcare plans.

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## Individual and Small Group Lines Policy Management.

AgilitePM is a web-based policy management application that healthcare plans use to manage all aspects of the policy lifecycle – new business initiation through plan enrollment and policy renewal. It is an end-to-end policy management solution offered as a service. AgilitePM was engineered so business experts easily define all aspects of plan offerings (for example, underwriting and rating rules, debit condition logic, online medical questionnaires). AgilitePM includes online quoting, web-based questionnaires, real-time underwriting, and policy processing. It is a state-of-the-art, cost-effective solution for healthcare plans. AgilitePM is the answer to your policy management needs.

*AgilitePM is the answer for a configurable, cost-effective solution*

*What if you could have...*

- Full-service broker/agent portal
- Business users configure offerings
- Online, guided questionnaires
- Debit system that integrates seamlessly with underwriting
- Configurable rules engine
- Multiple lines and channels on common infrastructure
- Eliminate duplicate data entry, paper files, wasted effort
- Do it without adding IT staff



AgilitePM’s browser-based broker portal lets agents manage all aspects of their book of business with a carrier. It was designed to be obvious to use, with an intense focus on usability. QuickQuotes for multiple plan options can be completed and emailed to a customer in less than a minute.

“Push data capture to the point of instance. Use Q-Builder to configure new, web-based medical questionnaires in hours.”

## Fast to implement, Easy to maintain.



*The AgilitePM scoring engine can be configured to correlate responses to online questionnaires, debit logic and other underwriting rules to automate as much decision making as a health plan wants.*

### **Hassle-Free for Brokers / Agents**

AgilitePM guides agents through new and renewal business processing. Simple to use, it can be rolled out with brief instructions and no formal training.

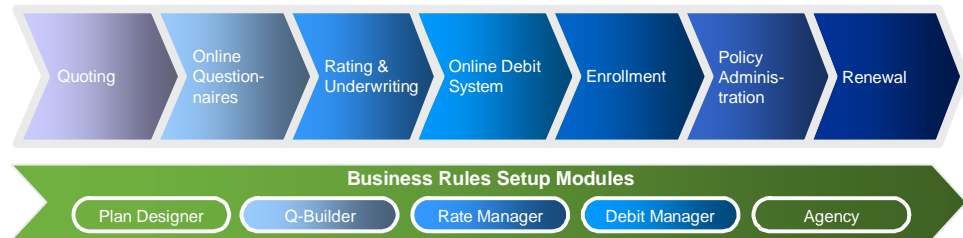
### **Online, Guided Questionnaires**

AgilitePM guides applicants step-by-step to capture all the data a health plan wants to see, securely and privately. Subscribers log on from any internet connection.

AgilitePM provides an integrated underwriting environment with a workbench that naturally organizes an underwriter's work queue. AgilitePM captures underwriting results

at the member and group levels to ensure complete justification for an underwriting rationale. AgilitePM also incorporates an optional debit module that integrates seamlessly with the underwriting module. The debit module accommodates whatever debit logic a health plan uses, including different debit systems by line of business (e.g., individual, small group). AgilitePM also includes a powerful scoring engine that can be configured to automate as much of the underwriting process as a health plan wants, for example, by correlating responses to online medical questionnaires, a health plan's debit logic, and other underwriting rules to automatically propose a rate action or step.

## AgilitePM Modules



*AgilitePM's data-driven setup modules let business experts configure all aspects of a health plan's offerings. For example, use PlanDesigner to specify plan attributes such as line of business, networks, rate options etc. Most plans can be configured in less than a day and can be maintained by existing business professionals. Also, AgilitePM was engineered to rapidly integrate with your existing systems.*

*Agilite provides the platform that enables health plans to have an immediate web presence and a configurable, scalable application infrastructure without multiplying internal IT infrastructure or staff.*



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